



"Wallin, Sharon"
<WallinSL@cdm.com>
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To "ChuckMcLaughlin (cmclaugh@demaximis.com)"
<cmclaugh@demaximis.com>, Christopher
Lichens/R9/USEPA/US@EPA
cc "dcc (chamberlindc)" <chamberlindc@cdm.com>,
"TomPerina (tperina@ch2m.com)" <tperina@ch2m.com>
bcc

Subject Omega Chemical - Geoprobe Drilling Scheduled for January
19 to 21

All - we were successful in obtaining a signed access agreement with John Terry yesterday, and also marked the four proposed Terra Pave boring locations. Two locations were revised slightly (moved approx. 5 - 10 feet) in order to accommodate John Terry's concerns. I also met with Virginia Parker at C&I Electric yesterday, and she agreed to move the materials stored at the MIP/geoprobe boring location on her property by January 19th. She will also allow us access to her property January 19th to January 21st for the proposed MIP boring on her property.

The Vironex MIP system was unavailable for the week of January 12th, so the drilling has been scheduled to start at 7am Monday January 19th. I anticipate that we will start at Terra Pave and do the two MIP borings, then go to C&I to sample the third and final MIP boring later in the day (we must be off Terra Pave property by 3pm each day). During days 2 and 3 we will advance the remaining geoprobe borings, and collect lithologic and soil samples. I will keep you informed if there are any changes to this schedule.

Regards, Sharon